

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
186 mn	▼ -0.63%	855 mn	▼ -0.62%	81 mn	▼ -0.36%	97 mn	▼ -0.39%	346 mn	▼ -0.54%
147,494.0	-941.06	90,983.70	-570.94	44,907.95	-161.33	209,442.7	-813.66	60,372.95	-330.15

Market Summary

The stock market on Wednesday remained volatile in the first half and concluded the session in the red zone amid investor's panic grew later in the session following reports of major flooding in the country. The Benchmark KSE-100 index made an intra-day high and low at 149,237.91 (802.85 points) and 147,337.02 (-1,098.04 points) respectively while closed at 147,494.03 by losing 941.03 points. PKR in today's interbank appreciated by Rs 0.0317 against USD and closed at Rs281.8289. The value of shares traded during the day was Rs 29.261 billion. Market capitalization stood at around Rs17.527 trillion. Overall, trading volumes for the day increased to 854.85 million shares compared with Tuesday tally of 664.24 million. PACE was the volume leader with 87.8 million shares, gaining Rs1 to close at Rs7.06. It was followed by BML with 58.9 million shares, gaining Rs0.39 to close at Rs5.29 and TPLP with 42.7 million shares, gaining Rs0.45 to close at Rs10.69.

Volume Leaders ('000)

PACE	87,764
BML	58,853
TPLP	42,675
AHCL	35,499
WTL	33,668
PAEL	25,630
PASLNC	25,008
FCSC	22,996
MDTL	22,756
BOP	22,319

Gainers (PKR)

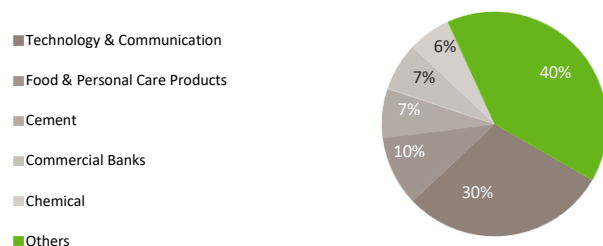
PACE	7.06	1.00
TPL	7.64	1.00
BOK	23.60	2.15
ASHT	25.47	2.32
TPLI	12.41	1.13
TOMCL	45.06	4.10
EPCLPS	12.42	1.13
ANSM	15.72	1.43
PIM	28.48	2.59
ELCM	261.43	23.70

Losers (PKR)

FCELNC	-6.59	
LEUL	-5.37	48.30
LSEVL	-1.57	14.15
IDSMD	-2.50	22.59
SIBL	-1.13	10.22
SNBL	-2.32	21.96
ZAHID	-7.02	70.89
ALTN	-1.32	13.78
UVIC	-0.92	10.05
SZTM	-5.23	57.80

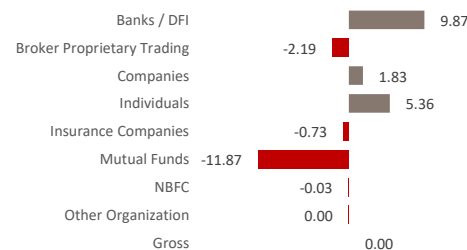
Source: PSX

Overall Sector Turnover (%)

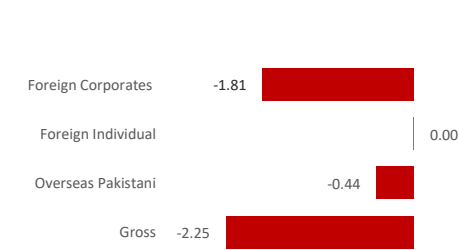


Source: PSX

LIPI (USD'mn)



FIFI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.75	0.56	-1.26	-0.06	0.53	0.72	0.04	0.13	-	-0.22	-0.29
	Broker Proprietary Trading	-0.04	0.20	0.01	-0.11	-1.44	-0.82	-0.01	-0.03	-0.03	0.08	-2.19
	Companies	0.24	-0.00	0.57	-0.11	0.02	0.21	0.05	-0.16	0.01	0.99	1.83
	Individuals	1.34	0.10	0.91	0.21	0.79	0.47	0.10	0.53	-0.11	1.06	5.37
	Insurance Companies	-0.47	-0.64	-0.01	0.25	0.09	0.03	-0.01	0.00	-0.00	0.02	-0.73
	Mutual Funds	-0.44	0.52	-0.21	-0.09	-0.41	-0.04	-0.04	0.13	0.03	-1.17	-1.71
	NBFC	0.00	0.00	-	0.00	-	-	0.00	-	-	-0.04	-0.03
	Other Organization	-0.11	-0.26	-0.06	0.02	0.49	-0.04	-0.00	-0.03	0.00	-0.03	-0.00
LIPI Total		-0.23	0.49	-0.04	0.11	0.07	0.53	0.14	0.57	-0.10	0.70	2.25

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.05	0.14	0.09	0.01	-0.43	-0.75	0.02	-0.81	-0.00	-0.14	-1.81
	Foreign Individual	-	0.01	-	-	-	-	-	-	-	-0.00	0.00
	Overseas Pakistani	0.18	-0.63	-0.06	-0.12	0.35	0.22	-0.16	0.23	0.10	-0.56	-0.44
	Total	0.23	-0.49	0.04	-0.11	-0.07	-0.53	-0.14	-0.57	0.10	-0.70	-2.25

Source: NCCPL

INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	25/Aug/25	SHFA	Mr. Rashid Javed	Senior Management	100	-	577.36	100	57,736
2	26/Aug/25	APL	Lt. Gen. (Retd.) Javed Alam Khan	Independent Director	-	14,000	519.00	-14,000	-7,266,000
3	25/Aug/25	FECM	Muhammad Javed Amin	Non-Executive Director	-	5,601	23.11	-5,601	-129,439
4	26/Aug/25	TOMCL	Aneek Saleh Mohammad	Independent Director	50,000	-	39.19	50,000	1,959,500

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, August 26, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	291	71.94%	0.03%	298	2.3% ▼
ISL-AUG	101	54.03%	0.07%	115	-
MLCF-AUG	1,912	34.51%	0.41%	2,161	11.5% ▼
FATIMA-AUG	155	32.96%	0.05%	191	18.9% ▼
GAL-AUG	411	30.25%	1.80%	441	6.8% ▼
SAZEW-AUG	132	27.55%	0.62%	147	10.4% ▼
FABL-AUG	268	16.87%	0.06%	293	8.5% ▼
GHNI-AUG	163	11.39%	1.09%	167	2.4% ▼
HBL-AUGB	196	9.92%	0.03%	217	9.7% ▼
FLYNG-AUG	538	9.75%	0.77%	661	18.7% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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