

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
162 mn	▼ -0.26%	664 mn	▼ -0.13%	79 mn	▼ -0.30%	101 mn	▼ -0.04%	368 mn	▲ 0.03%
148,435.0	-380.30	91,554.64	-118.48	45,069.28	-137.16	210,256.3	-75.84	60,703.10	17.23

Market Summary

The stock market on Tuesday remained positive in the first half, followed by selling in the second half and concluded the session in the red zone amid profit taking erases intra-day gains. The Benchmark KSE-100 index made an intra-day high and low at 149,453.19 (637.89 points) and 148,312.57 (-502.73 points) respectively while closed at 148,435.06 by losing 380.24 points. PKR in today's interbank depreciated by Rs 0.0122 against USD and closed at Rs281.8606. The value of shares traded during the day was Rs 31.524 billion. Market capitalization stood at around Rs17.637 trillion. Overall, trading volumes for the day decreased to 664.24 million shares compared with Monday tally of 691.84 million. FDPL was the volume leader with 40.2 million shares, losing Rs1 to close at Rs7.43. It was followed by KOSM with 33.8 million shares, losing Rs0.33 to close at Rs6.74 and TREET with 33.1 million shares, gaining Rs0.18 to close at Rs24.84.

Volume Leaders ('000)

FDPL	40,159
KOSM	33,777
TREET	33,123
TPLP	23,396
ALTN	17,211
SSGC	16,376
TOMCL	15,854
WTL	13,648
TPL	13,289
HUBC	12,573

Gainers (PKR)

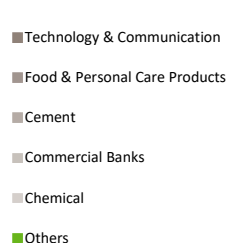
TPL	6.64	1.00
FCELNC	7.45	1.00
PINL	9.31	0.86
TPLI	11.28	1.03
UVIC	10.97	1.00
SHDT	62.32	5.67
ANSM	14.29	1.30
ELCM	237.66	21.60
BOK	21.45	1.95
ASLCPS	46.54	4.23

Losers (PKR)

FDPL		17.43
LEUL	-5.96	53.67
EPCLPS	-1.21	11.29
SHCM	-4.91	45.90
BAFS	-23.60	221.80
IMS	-1.56	15.06
BATA	-157.00	1554.41
CYAN	-3.70	37.11
FPRM	-1.10	11.51
TATM	-20.20	214.00

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	7.22
Broker Proprietary Trading	2.68
Companies	3.17
Individuals	1.35
Insurance Companies	0.83
Mutual Funds	0.01
NBFC	0.01
Other Organization	0.38
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-6.02
Foreign Individual	0.00
Overseas Pakistani	-0.90
Gross	-6.92

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.32	0.12	-1.52	-0.34	-0.53	0.27	-0.22	0.22	0.08	0.06	-1.53
	Broker Proprietary Trading	-0.31	0.81	0.76	0.14	0.29	0.24	-0.09	0.09	0.00	0.76	2.68
	Companies	0.15	0.27	2.42	-0.02	0.10	0.03	-0.07	-0.03	0.03	0.29	3.17
	Individuals	0.58	1.42	0.28	0.19	-0.29	0.70	-0.59	0.63	-0.21	-1.37	1.35
	Insurance Companies	-0.10	-0.01	-0.16	0.05	0.68	0.04	-0.09	-	0.00	0.41	0.83
	Mutual Funds	-0.34	-0.62	-0.08	0.00	-0.61	-0.25	1.46	0.01	0.09	0.37	0.03
	NBFC	0.01	-	-	0.00	-	0.00	-0.00	-	-	-0.00	0.01
	Other Organization	0.03	0.06	0.03	-0.00	0.08	0.03	-0.05	0.01	0.00	0.21	0.38
	LIPI Total	0.33	2.05	1.73	0.03	-0.29	1.06	0.34	0.94	-0.00	0.72	6.92

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.33	-1.66	-1.43	-0.08	0.24	-0.84	-0.21	-1.17	-	-0.54	-6.02
	Foreign Individual	0.00	-	-	-	-	-	-	-	-	-0.00	0.00
	Overseas Pakistani	-0.01	-0.39	-0.30	0.05	0.05	-0.23	-0.13	0.23	0.00	-0.18	-0.90
	Total	-0.33	-2.05	-1.73	-0.03	0.29	-1.06	-0.34	-0.94	0.00	-0.72	-6.92

Source: NCCPL

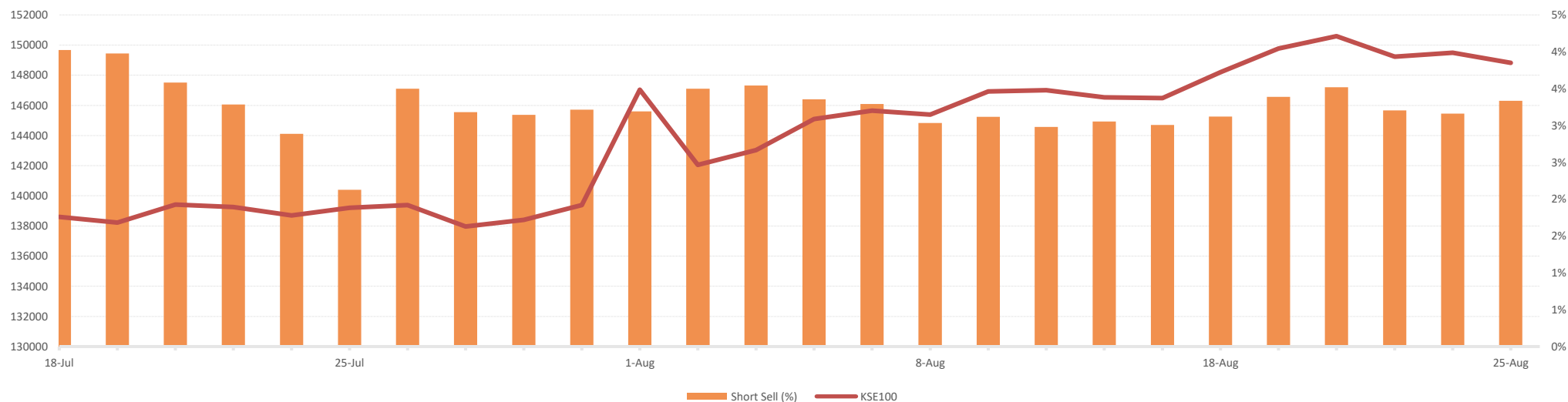
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	18/Aug/25	UBL	Haider Zameer Choudrey	Non-Executive Director	438,804	-	379.70	438,804	166,555,193
2	22/Aug/25	SHFA	Malik Gul Muhammad	Senior Management	100	-	592.00	100	59,200

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, August 25, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	298	73.28%	0.03%	307	3.0% ▼
ISL-AUG	115	57.63%	0.08%	123	-
FATIMA-AUG	191	36.64%	0.06%	305	37.4% ▼
MLCF-AUG	2,161	34.31%	0.46%	2,219	2.6% ▼
SAZEW-AUG	147	29.83%	0.70%	148	0.7% ▼
GAL-AUG	441	27.84%	1.93%	432	2.1% ▲
FABL-AUG	293	17.60%	0.06%	294	0.3% ▼
ASL-AUG	792	11.83%	0.24%	824	3.9% ▼
FLYNG-AUG	661	11.76%	0.95%	670	1.2% ▼
HBL-AUGB	217	10.49%	0.04%	207	4.7% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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