

# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
286 mn	▲ 0.57%	507 mn	▲ 0.73%	159 mn	▲ 0.70%	193 mn	▲ 1.35%	354 mn	▲ 1.20%
<b>116,199.5</b>	<b>663.34</b>	<b>72,209.13</b>	<b>523.88</b>	<b>35,906.36</b>	<b>248.24</b>	<b>178,702.1</b>	<b>2,381.38</b>	<b>50,567.74</b>	<b>598.74</b>

## Market Summary

The stock market on Monday opened on a positive note. However, some of its earlier gains were eroded in the second half and concluded the session in the green zone amid amid optimism over the IMF front. The Benchmark KSE-100 index made an intra-day high and low at 116,626.82 (1,090.66 points) and 115,883.22 (347.06 points) respectively while closed at 116,199.59 by gaining 663.43 points. PKR in today's interbank appreciated by Rs 0.0465 against USD and closed at Rs280.1688. The value of shares traded during the day was Rs34.093 billion. Market capitalization stood at around Rs14.028 trillion. Overall, trading volumes for the day increased to 506.86 million shares compared with Friday's tally of 359.84 million. PAEL was the volume leader with 48.3 million shares, gaining Rs2.92 to close at Rs45.54. It was followed by BOPXD with 46.6 million shares, gaining Rs0.38 to close at Rs11.67 and PIBTL with 36.4 million shares, gaining Rs0.26 to close at Rs10.18.

### Volume Leaders ('000)

PAEL	48,323
BOPXD	46,582
PIBTL	36,374
WTL	19,371
FCCL	18,479
FFL	17,460
SILK	16,324
PIAHCLA	14,520
PRL	13,138
SEARL	12,908

### Gainers (PKR)

UVIC	9.97	0.95
KOIL	13.17	1.20
FRCL	22.98	2.09
PREMA	51.79	4.71
PIAHCLB	942.61	85.60
AGL	62.05	5.64
CWSMNC	51.96	4.72
INKL	17.96	1.63
SANSM	47.77	4.31
BNL	15.82	1.37

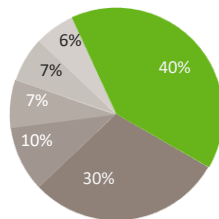
### Losers (PKR)

PKGI	8.36	
ANTM	-1.11	10.08
SASML	-5.77	52.53
PIM	-1.34	12.34
PASMNC	-0.35	4.01
IDSM	-1.14	14.61
JATM	-1.76	23.45
JDMT	-3.69	50.25
BFAGRO	-1.94	27.54
FPJM	-0.25	3.74

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	115.22
Broker Proprietary Trading	-0.56
Companies	-1.31
Individuals	1.20
Insurance Companies	1.44
Mutual Funds	-114.70
NBFC	0.11
Other Organization	-0.11
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	-0.44
Foreign Individual	0.00
Overseas Pakistani	-0.86
Gross	-1.30

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.26	-0.09	0.10	0.09	-0.74	-0.17	-0.85	0.11	-1.49	0.27	-3.03
	Broker Proprietary Trading	-0.53	0.04	-0.04	-0.12	0.47	-0.13	-0.01	-0.08	0.00	-0.16	-0.56
	Companies	1.54	-0.06	-3.24	0.07	-0.05	-0.26	-0.38	-0.04	1.26	-0.16	-1.31
	Individuals	-0.78	0.16	1.64	0.24	-0.04	0.25	0.88	-0.02	0.14	-1.27	1.20
	Insurance Companies	0.05	-0.05	1.59	-0.12	0.01	-0.09	-0.00	0.02	-0.00	0.02	1.44
	Mutual Funds	0.08	0.34	-0.39	-0.04	1.16	0.62	0.24	0.03	0.05	1.47	3.55
	NBFC	-0.00	0.01	0.18	0.00	-0.02	-0.00	0.00	-0.00	-	-0.07	0.11
	Other Organization	0.01	-0.05	0.02	0.01	-0.22	-0.04	0.01	0.00	-0.00	0.15	-0.11
<b>LIPI Total</b>	<b>0.12</b>	<b>0.30</b>	<b>-0.14</b>	<b>0.13</b>	<b>0.56</b>	<b>0.18</b>	<b>-0.10</b>	<b>0.02</b>	<b>-0.04</b>	<b>0.26</b>	<b>1.30</b>	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.10	-0.32	0.03	-	-0.04	0.10	-	-0.12	-	-	-0.44
	Foreign Individual	-0.00	-	-	-	-	-	-	-	-	-	-0.00
	Overseas Pakistani	-0.02	0.01	0.11	-0.13	-0.53	-0.28	0.10	0.10	0.04	-0.26	-0.86
	<b>Total</b>	<b>-0.12</b>	<b>-0.30</b>	<b>0.14</b>	<b>-0.13</b>	<b>-0.56</b>	<b>-0.18</b>	<b>0.10</b>	<b>-0.02</b>	<b>0.04</b>	<b>-0.26</b>	<b>-1.30</b>

Source: NCCPL

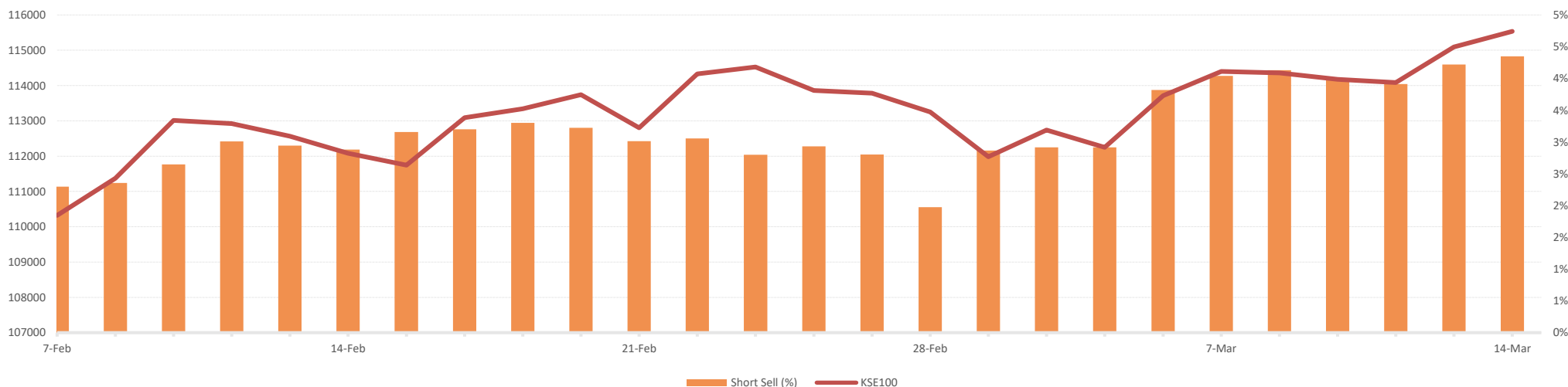
## INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Mar/25	PKGS	SYED BABAR ALI	Executive	35,000	-	568.37	35,000	19,892,950
2	17/Mar/25	SAPT	Mohammad Abdullah	Executive Director	24,221	-	1,224.50	24,221	29,658,616

# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, March 14, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-MAR	150	93.15%	0.07%	150	-
TOMCL-MARB	5,803	78.99%	7.82%	5,515	-
GHNI-MAR	511	31.41%	3.43%	486	-
SNGP-MAR	556	20.77%	0.19%	769	-
AIRLINK-MARB	1,295	19.77%	1.09%	1,203	7.7% ▲
ATRL-MARB	125	15.61%	0.29%	126	0.7% ▼
GAL-MAR	385	13.86%	1.69%	383	0.5% ▲
SYM-MAR	798	13.51%	0.70%	847	-
DGKC-MAR	1,033	13.24%	0.52%	1,206	14.3% ▼
LOTCHEM-MAR	883	12.17%	0.23%	883	0.0% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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