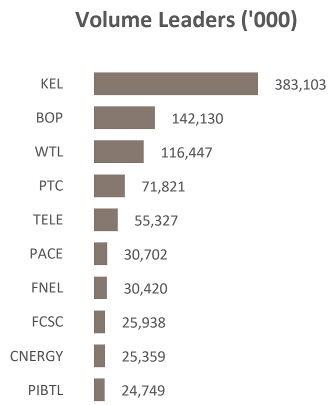
Wednesday, October 15, 2025

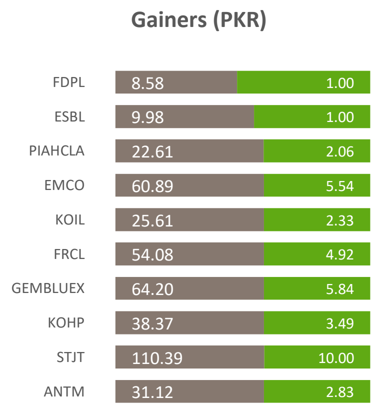
MARKET WRAP

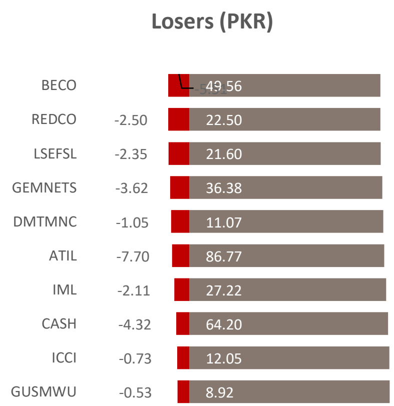
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
894 mn	▲ 0.13%	1,526 mn	▲ 0.46%	300 mn	▼ -0.22%	155 mn	▼ -0.57%	834 mn	▲ 0.23%
165,686.3	210.28	100,785.8	459.02	50,923.16	-111.59	241,650.7	-1,387.80	66,592.55	155.08

Market Summary

The stock market on Wednesday opened on a positive note. However, some of its earlier gains were eroded in the second half and concluded the session in the green zone amid investors sentiments remained catious. The Benchmark KSE-100 index made an intra-day high and low at 167,561.69 (2,085.67 points) and 165,357.20 (-118.82 points) respectively while closed at 165,686.38 by gaining 210.36 points. PKR in today's interbank appreciated by Rs 0.0287 against USD and closed at Rs281.1228. The value of shares traded during the day was Rs 68.564 billion. Market capitalization stood at around Rs19.170 trillion. Overall, trading volumes for the day increased to 1526.08 million shares compared with Tuesday tally of 1176.98 million. KEL was the volume leader with 383.1 million shares, gaining Rs0.54 to close at Rs7.65. It was followed by BOP with 142.1 million shares, gaining Rs0.9 to close at Rs35.53 and WTL with 116.4 million shares,gaining Rs0.03 to close at Rs1.74.







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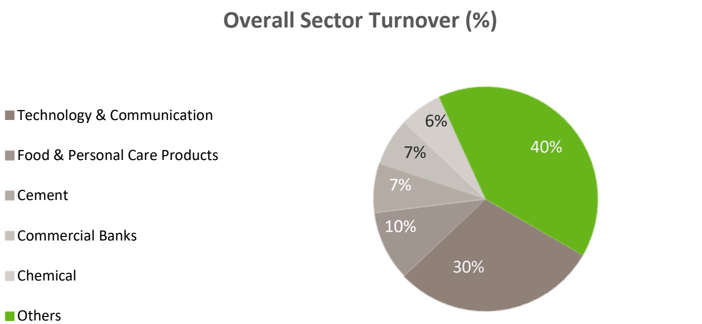

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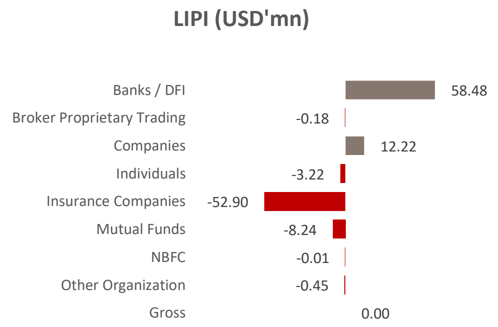
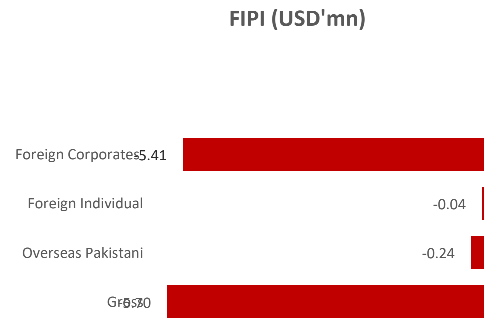




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	0.43	-0.81	-0.05	0.11	3.63	2.57	0.25	-0.11	0.02	0.10	6.14
Broker Proprietary Trading	-0.53	-0.79	-0.11	-0.07	1.01	-0.96	0.26	0.91	0.08	0.02	-0.18
Companies	0.54	1.37	0.64	5.50	4.30	-0.23	-0.65	0.35	-0.06	0.46	12.22
Individuals	0.69	0.67	-0.88	-2.49	3.63	-2.55	-2.13	0.62	0.25	-1.02	-3.22
Insurance Companies	-1.02	0.36	0.00	0.02	-19.74	0.94	-0.61	-1.85	0.03	-0.18	-22.04
Mutual Funds	0.46	0.91	0.77	-0.08	7.86	0.38	1.66	0.55	-0.20	0.78	13.09
NBFC	0.01	-0.03	-	-0.00	-	-0.00	-0.02	0.00	0.04	-0.01	-0.01
Other Organization	0.00	-0.21	0.00	0.00	0.05	-0.03	-0.01	-0.13	0.01	0.02	-0.30
LIPI Total	**0.58**	**1.47**	**0.39**	**2.99**	**0.74**	**0.11**	**-1.23**	**0.33**	**0.15**	**0.15**	**5.70**

(USD' mn)

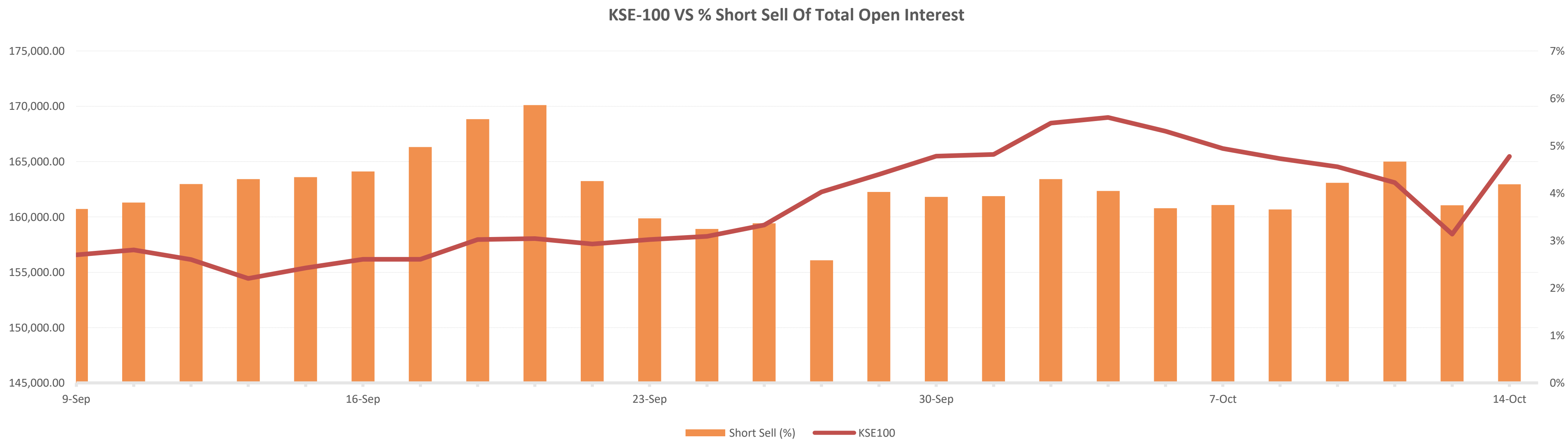
FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	-0.68	-1.12	-0.94	-	-2.33	-0.04	-0.05	-0.06	-0.06	-0.13	-5.41
Foreign Individual	0.00	-0.00	-0.00	0.00	-0.04	-	-0.00	-	-	0.00	-0.04
Overseas Pakistani	0.10	-0.35	0.56	-2.99	1.62	-0.08	1.27	-0.27	-0.09	-0.02	-0.24
Total	**-0.58**	**-1.47**	**-0.39**	**-2.99**	**-0.74**	**-0.11**	**1.23**	**-0.33**	**-0.15**	**-0.15**	**-5.70**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/Oct/25	NONS	MR. SAIF ULLAH KHAN NOON	Executive Director	151,917	-	90.14	151,917	13,694,137
2	14/Oct/25	SPWL	Mr. Osman Saifullah Khan	Non-Executive Director	-	100,000	10.06	-100,000	-1,006,000
3	10/Oct/25	KOIL	EFG Hermes UAE LLC	Substantial Shareholder	-	4,248,823	18.56	-4,248,823	-78,858,155

FUTURES OPEN INTEREST



Tuesday, October 14, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-OCT	2,183	49.60%	0.96%	2,333	6.4% ▼
UBL-OCT	281	39.79%	0.03%	227	-
BML-OCT	12,253	38.76%	1.23%	10,992	11.5% ▲
MLCF-OCT	1,765	29.24%	0.37%	1,241	42.2% ▲
POWER-OCT	725	28.70%	0.12%	703	3.1% ▲
PACE-OCT	3,338	14.78%	1.60%	4,216	20.8% ▼
NRL-OCT	372	14.21%	1.41%	248	49.9% ▲
TOMCL-OCTB	759	11.64%	0.77%	540	40.7% ▲
THCCL-OCT	1,162	11.26%	0.78%	955	21.7% ▲
SEARL-OCTB	707	10.46%	0.24%	642	10.0% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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