

# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
166 mn	▼ -0.04%	324 mn	▼ -0.07%	100 mn	▼ -0.31%	117 mn	▼ -0.56%	244 mn	▼ -0.39%
<b>114,356.3</b>	<b>-42.39</b>	<b>71,031.68</b>	<b>-48.90</b>	<b>35,347.19</b>	<b>-110.82</b>	<b>172,133.5</b>	<b>-963.81</b>	<b>49,164.55</b>	<b>-191.33</b>

## Market Summary

The stock market on Monday remained volatile in majority part of the day and concluded the session in the red zone amid profit taking by the investors in the last trading hours. The Benchmark KSE-100 index made an intra-day high and low at 115,048.41 (649.72 points) and 114,152.31 (-246.38 points) respectively while closed at 114,356.34 by losing 42.35 points. PKR in today's interbank depreciated by Rs 0.1009 against USD and closed at Rs280.0697. The value of shares traded during the day was Rs20.697 billion. Market capitalization stood at around Rs14.083 trillion. Overall, trading volumes for the day decreased to 324.18 million shares compared with Friday's tally of 403.98 million. POWER was the volume leader with 24.8 million shares, gaining Rs0.6 to close at Rs11.76. It was followed by FCCL with 22.2 million shares, losing Rs2.08 to close at Rs43.91 and MLCF with 19.8 million shares, losing Rs0.6 to close at Rs56.03.

### Volume Leaders ('000)

POWER	24,823
FCCL	22,195
MLCF	19,751
BOP	19,551
SSGC	17,960
KEL	16,661
WTL	11,985
PREMA	11,339
DGKC	9,171
DCL	7,842

### Gainers (PKR)

PPVCNC	9.00	0.99
ALAC	5.58	0.57
PASMNC	4.57	0.45
BFBIO	189.28	17.20
CLOVXB	47.51	4.32
MACTER	323.39	29.40
IDRT	17.83	1.62
BFAGRO	22.02	2.00
PREMA	32.15	2.92
POWERPS	14.46	1.31

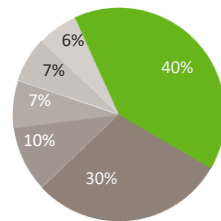
### Losers (PKR)

UVIC	8.01	
FECM	-1.22	11.00
NCMLNC	-1.19	10.81
SHJS	-7.88	110.16
PPP	-11.10	166.11
HRPL	-1.90	30.10
SAIF	-0.67	11.33
JLJCL	-8.99	157.70
MWMP	-0.90	16.83
TGLXD	-9.55	185.83

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	0.54
Broker Proprietary Trading	-0.13
Companies	-1.59
Individuals	1.41
Insurance Companies	1.21
Mutual Funds	-2.36
NBFC	0.01
Other Organization	1.57
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	-1.04
Foreign Individual	0.00
Overseas Pakistani	0.38
Gross	-0.67

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.87	0.04	-0.13	-	0.19	0.41	0.07	-0.01	-	0.45	1.88
	Broker Proprietary Trading	-0.34	0.02	-0.01	-0.05	0.15	0.14	-0.11	0.01	-0.00	0.06	-0.13
	Companies	0.02	0.11	-1.16	0.01	0.03	-0.22	0.00	0.02	0.03	-0.43	-1.59
	Individuals	0.31	0.68	0.46	0.20	-0.51	1.10	0.55	-0.02	-0.02	-1.33	1.41
	Insurance Companies	-0.17	-0.03	1.05	-0.01	-0.07	-0.20	-0.00	-	-0.00	0.64	1.21
	Mutual Funds	-0.93	0.58	-0.27	-0.06	0.41	-1.28	-0.47	-0.01	-0.00	0.23	-1.80
	NBFC	0.00	-	-	0.00	-	0.00	-0.00	-	-	0.00	0.01
	Other Organization	-0.01	-0.29	0.01	0.01	0.03	0.00	0.00	-	-0.00	-0.08	-0.33
<b>LIPI Total</b>	<b>-0.23</b>	<b>1.11</b>	<b>-0.05</b>	<b>0.10</b>	<b>0.22</b>	<b>-0.05</b>	<b>0.04</b>	<b>-0.01</b>	<b>-0.00</b>	<b>-0.46</b>	<b>0.67</b>	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.10	-1.10	0.04	-0.00	-0.02	-0.00	-0.00	-0.02	-	-0.04	-1.04
	Foreign Individual	-0.00	-	-	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	0.13	-0.01	0.01	-0.09	-0.20	0.06	-0.04	0.02	0.00	0.51	0.38
	<b>Total</b>	<b>0.23</b>	<b>-1.11</b>	<b>0.05</b>	<b>-0.10</b>	<b>-0.22</b>	<b>0.05</b>	<b>-0.04</b>	<b>0.01</b>	<b>0.00</b>	<b>0.46</b>	<b>-0.67</b>

Source: NCCPL

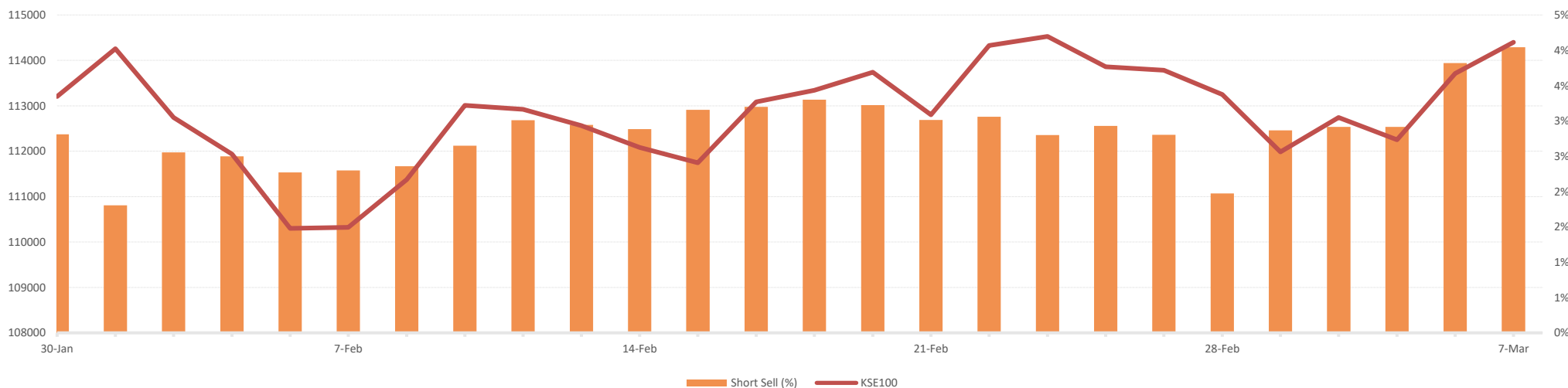
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Mar/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	141,676	-	4.13	141,676	585,122
2	07/Mar/25	KAPCO	Shahab Qader Khan	Executive Director	25,000	-	37.61	25,000	940,250
3	07/Mar/25	MSOT	Shabir Ahmad Abid	Independent Director	-	500	61.00	-500	-30,500

# FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Friday, March 7, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-MAR	155	87.31%	0.08%	160	3.1% ▼
TOMCL-MARB	4,703	75.17%	6.33%	4,440	-
SNGP-MAR	679	27.06%	0.24%	648	-
GHNI-MAR	275	22.04%	1.84%	295	-
AIRLINK-MARB	1,176	18.19%	0.99%	1,151	2.2% ▲
SYM-MAR	1,142	16.80%	1.00%	1,158	1.4% ▼
DGKC-MAR	859	14.14%	0.44%	885	3.0% ▼
PIBTL-MAR	1,860	12.94%	0.23%	2,199	-
GAL-MAR	353	12.86%	1.55%	356	0.9% ▼
FCCL-MAR	1,782	12.23%	0.21%	922	93.4% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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