

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
339 mn	▲ 0.54%	526 mn	▲ 1.00%	96 mn	▲ 0.34%	127 mn	▲ 1.25%	381 mn	▲ 1.48%
115,532.4	622.92	72,139.47	712.28	35,661.68	120.37	176,178.2	2,182.23	50,130.49	729.91

Market Summary

The stock market on Tuesday opened on a positive note. However, some of its earlier gains were eroded in the second half and concluded the session in the green zone amid investor optimism grows on hopes of U.S. tariff easing. The Benchmark KSE-100 index made an intra-day high and low at 116,692.29 (1,782.81 points) and 115,560.90 (651.42 points) respectively while closed at 115,532.43 by gaining 622.95 points. PKR in today's interbank depreciated by Rs 0.1562 against USD and closed at Rs280.7250. The value of shares traded during the day was Rs33.574 billion. Market capitalization stood at around Rs14.138 trillion. Overall, trading volumes for the day decreased to 526.42 million shares compared with Monday's tally of 702.59 million. CENERGY was the volume leader with 121.7 million shares, gaining Rs0.57 to close at Rs8.4. It was followed by BAFL with 32.6 million shares, gaining Rs1.87 to close at Rs75.3 and KEL with 19 million shares, gaining Rs0.09 to close at Rs4.28.

Volume Leaders ('000)

CENERGY	121,665
BAFL	32,603
KEL	19,041
SSGC	18,550
BOPXD	15,984
WTL	15,883
PIBTL	14,994
FCCL	14,674
PREMA	14,459
PRL	12,500

Gainers (PKR)

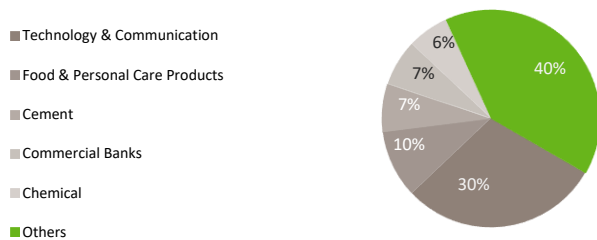
ORM	8.89	0.88
786	8.82	0.82
MWMP	17.55	1.60
SMLNC	38.70	3.52
BNL	20.78	1.89
BIFO	179.05	16.20
SSOM	150.24	13.60
LPGL	116.27	10.50
PMPK	1188.20	108.00
GEMMEL	22.02	2.00

Losers (PKR)

OBOYR2	-7.76	
NBPGETF	-3.08	23.10
IDRT	-2.15	19.36
ICCI	-1.18	11.36
KHYT	-45.20	437.92
NSRM	-3.31	34.00
MQTM	-3.52	36.18
OBOY	-0.79	8.98
ASHT	-1.09	13.26
GRL	-0.36	4.59

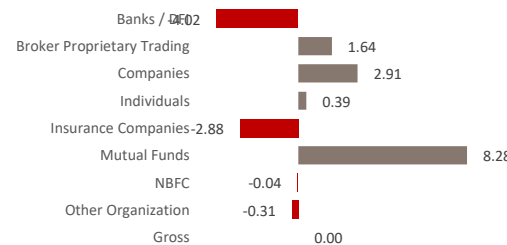
Source: PSX

Overall Sector Turnover (%)

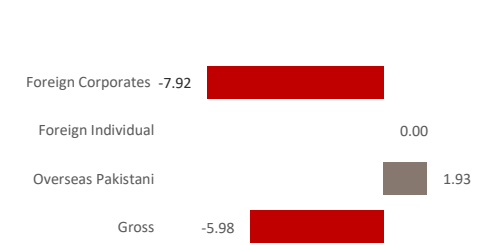


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.18	0.80	0.52	-	0.33	0.01	0.05	0.20	-	-0.41	1.68
	Broker Proprietary Trading	0.65	0.70	-0.17	-0.00	0.13	0.34	0.18	-0.16	-0.03	0.01	1.65
	Companies	0.11	1.17	-0.11	0.15	1.13	0.01	-0.06	0.03	0.02	0.46	2.91
	Individuals	0.31	2.01	0.44	-0.06	-1.61	-0.69	0.15	0.41	-0.07	-0.50	0.39
	Insurance Companies	0.15	-3.35	-0.42	-0.00	0.22	-0.03	-0.15	0.06	-0.00	0.64	-2.88
	Mutual Funds	0.82	0.10	-0.51	0.00	1.44	0.32	-0.01	0.05	0.07	0.29	2.57
	NBFC	-0.00	-	0.04	-0.01	-0.00	-	-0.00	0.00	-	-0.07	-0.04
	Other Organization	0.04	0.05	-0.01	-	-0.45	0.00	0.01	0.01	-0.00	0.04	-0.31
LIPI Total	2.27	1.48	-0.21	0.08	1.19	-0.05	0.18	0.60	-0.01	0.45	5.98	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-2.28	-2.85	-0.25	-0.13	-0.94	-0.02	-0.17	-0.60	-0.03	-0.64	-7.92
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.01	1.37	0.46	0.05	-0.25	0.06	-0.01	0.00	0.04	0.19	1.93
	Total	-2.27	-1.48	0.21	-0.08	-1.19	0.05	-0.18	-0.60	0.01	-0.45	-5.98

Source: NCCPL

INSIDER TRANSACTIONS

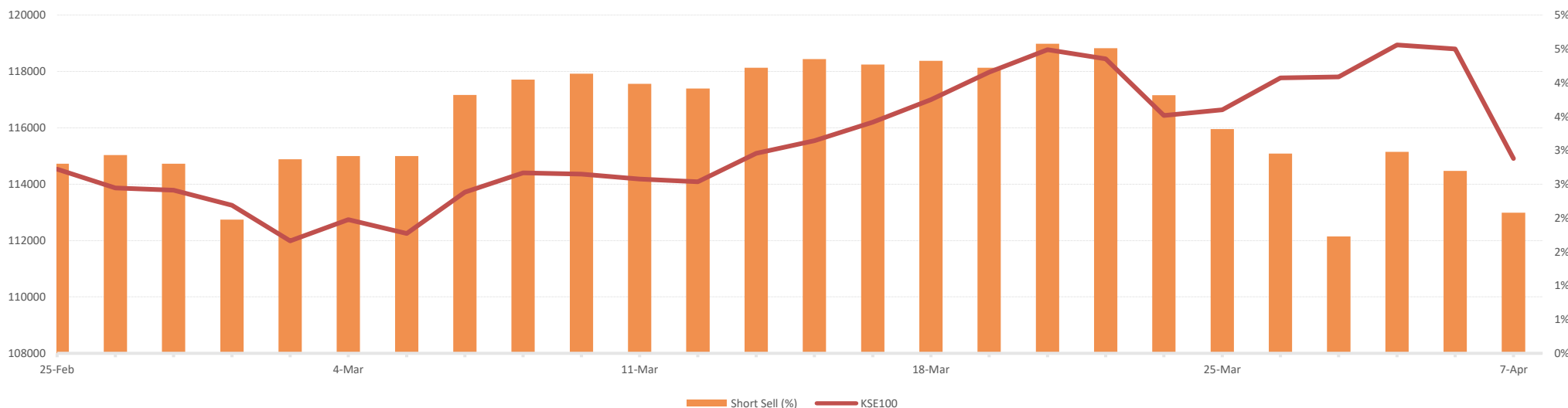


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/Apr/25	MARI	Muhammad Nadeem	Executive	-	274	680.15	-274	-186,361
2	07/Apr/25	UBL	Haider Zameer Choudrey	Non-Executive Director	255,695	-	473.27	255,695	120,925,387
3	07/Apr/25	AHL	MUHAMMAD SHAHID ALI	Executive Director	1,350,000	-	55.80	1,350,000	75,330,000
4	07/Apr/25	FECM	Nauman Rathore	Substantial Shareholder	41,317	-	14.68	41,317	606,534

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, April 7, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
BAFL-APRB	233	38.42%	0.03%	208	12.3% ▲
SNGP-APR	657	19.89%	0.23%	523	-
AIRLINK-APRB	755	12.36%	0.64%	862	-
EPCL-APR	201	8.17%	0.09%	401	-
FCCL-APR	943	7.65%	0.11%	1,044	9.7% ▼
GAL-APR	142	6.22%	0.62%	329	56.9% ▼
MLCF-APR	710	5.75%	0.15%	1,123	36.8% ▼
LOTCHEM-APR	301	5.48%	0.08%	380	-
CENERGY-APR	1,161	5.18%	0.07%	769	51.0% ▲
DGKC-APR	373	5.12%	0.19%	468	20.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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