

## MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
164 mn	▼ -0.68%	496 mn	▼ -0.40%	75 mn	▼ -0.85%	93 mn	▼ -1.20%	316 mn	▼ -0.67%
118,877.8	-813.29	74,458.74	-302.57	36,144.59	-309.56	178,477.4	-2,161.55	51,363.43	-347.24

### Market Summary

The stock market on Monday opened on a bullish note. However, all of its earlier gains were eroded in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 120,590.77 (899.68 points) and 118,672.84 (1,018.25 points) respectively while closed at 118,877.80 by losing 813.29 points. PKR in today's interbank depreciated by Rs 0.051 against USD and closed at Rs281.9701. The value of shares traded during the day was Rs23.412 billion. Market capitalization stood at around Rs14.442 trillion. Overall, trading volumes for the day decreased to 496.04 million shares compared with Friday's tally of 579.19 million. DCL was the volume leader with 40.4 million shares, gaining Rs0.6 to close at Rs12.67. It was followed by ICIBL with 31.9 million shares, gaining Rs0.84 to close at Rs2.31 and KEL with 30.9 million shares, losing Rs0.23 to close at Rs5.09.

#### Volume Leaders ('000)

DCL	40,376
ICIBL	31,863
KEL	30,881
WTL	24,120
FFL	18,658
KOSM	15,635
NBPXD	11,703
SSGC	11,095
MLCF	10,080
PASLNC	9,045

#### Gainers (PKR)

ICIBL	2.31	0.84
TPLT	7.26	1.00
PPVCNC	9.25	1.00
GEMBCEM	9.50	1.00
FDPL	2.76	0.26
ICCI	16.45	1.50
FECM	23.82	2.17
HAEL	19.99	1.82
RUPL	18.89	1.72
ADMM	47.48	4.32

#### Losers (PKR)

IDRT	23.20	
BAPLNC	-5.33	48.08
MIRKS	-3.78	35.19
MQTM	-3.71	35.77
IDSM	-1.25	13.65
GSPMNC	-0.30	3.33
CEPB	-2.33	28.64
HWQSNC	-0.82	10.69
DEL	-0.74	10.41
DWTMNC	-0.49	7.02

Source: PSX

#### Overall Sector Turnover (%)



Source: PSX

#### LIPI (USD'mn)

Banks / DFI	-2.29
Broker Proprietary Trading	-0.61
Companies	0.95
Individuals	5.12
Insurance Companies	0.40
Mutual Funds	3.00
NBFC	0.03
Other Organization	0.39
Gross	7.00

#### FIPI (USD'mn)

Foreign Corporates	-7.65
Foreign Individual	0.13
Overseas Pakistani	0.51
Gross	-7.00

Source: NCCPL

# PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.24	0.04	0.58	1.19	0.71	0.58	0.03	-0.03	-	-0.19	3.13
	Broker Proprietary Trading	-0.03	-0.14	-0.05	-0.09	0.00	0.04	0.10	-0.10	-0.01	-0.35	-0.61
	Companies	0.69	0.56	0.03	0.01	0.01	0.02	0.00	-0.01	-0.00	-0.37	0.95
	Individuals	-0.44	0.81	-0.39	1.55	2.14	-0.20	-0.31	0.80	0.07	1.11	5.12
	Insurance Companies	0.01	-0.06	0.12	0.06	0.07	-0.00	0.05	0.00	-0.00	-0.18	0.07
	Mutual Funds	0.04	-0.89	-0.43	2.48	-2.56	-0.54	0.03	0.24	-0.02	-0.44	-2.09
	NBFC	-0.00	0.00	-	-0.00	-	-	0.00	-	-	0.03	0.03
	Other Organization	0.01	-0.03	0.00	-0.01	0.05	-0.01	0.04	-0.03	0.00	0.35	0.39
LIPI Total		0.52	0.28	-0.15	5.20	0.42	-0.11	-0.06	0.88	0.04	-0.02	7.00

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.02	-0.69	-0.00	-5.86	-0.35	-	-	-0.52	-	-0.21	-7.65
	Foreign Individual	-	-	0.13	-	-	-	-	-	-0.00	0.13	
	Overseas Pakistani	-0.50	0.41	0.01	0.65	-0.07	0.11	0.06	-0.36	-0.04	0.23	0.51
	Total	-0.52	-0.28	0.15	-5.20	-0.42	0.11	0.06	-0.88	-0.04	0.02	-7.00

Source: NCCPL

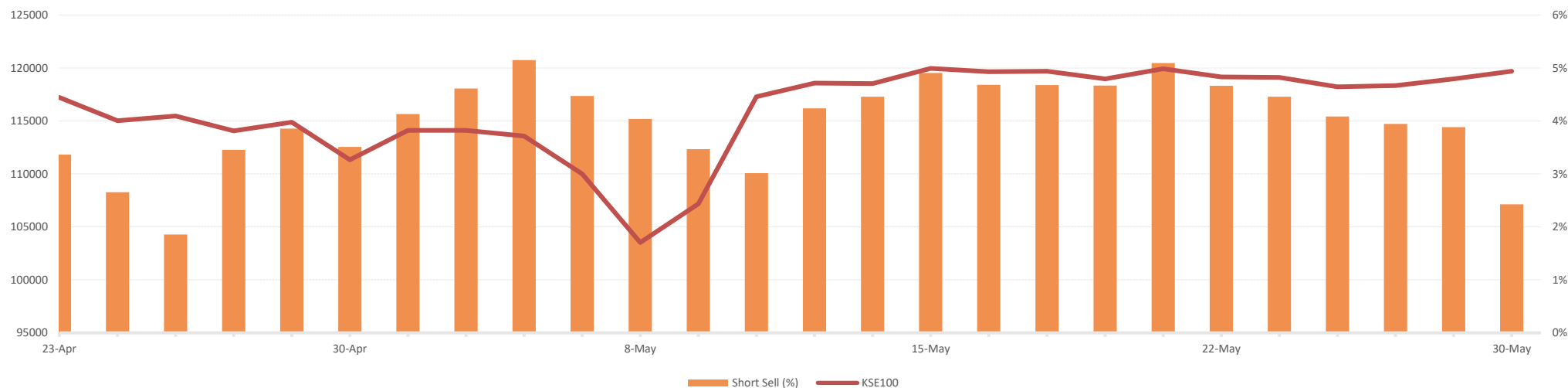
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/May/25	PSYL	NOMAN YAKOOB	Executive Director	2,000	-	47.06	2,000	94,120
2	02/Jun/25	HALEON	Qawi Naseer	Executive Director	3	3	729.00	-	-
3	30/May/25	PMRS	Abbas Sarfaraz Khan	Executive Director	2,000	-	270.52	2,000	541,040
4	15/May/25	IMS	Azneem Bilwani	Spouse	5,000	-	58.25	5,000	291,250

## FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, May 30, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	454	75.42%	0.12%	8	5953.3% ▲
CEPB-JUN	113	49.67%	0.08%	19	492.1% ▲
ATRL-JUN	491	47.59%	1.15%	308	59.3% ▲
SNGP-JUNB	609	45.73%	0.21%	609	-
FLYNG-JUN	2,402	34.67%	2.31%	1,191	101.8% ▲
SNGP-JUNB	609	45.73%	0.21%	609	-
SYM-JUN	305	17.80%	0.19%	2	20200.0% ▲
WTL-JUN	3,673	16.94%	0.09%	3,673	-
SSGC-JUN	2,586	16.21%	0.84%	1,422	81.9% ▲
AIRLINK-JUN	460	14.28%	0.39%	370	24.3% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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